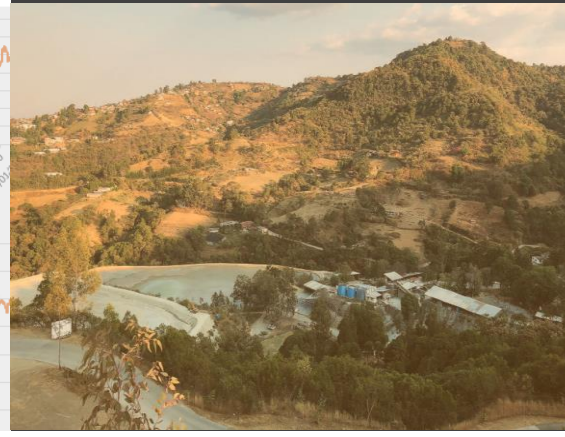
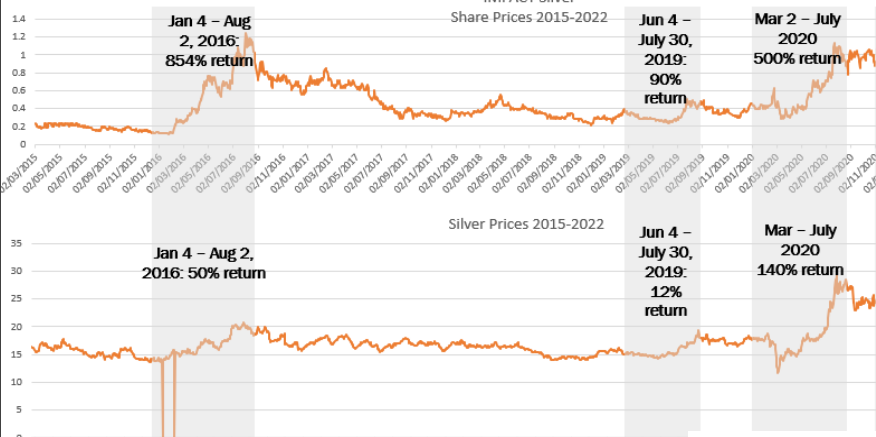




Celebrating 17th Years of Exploration and Production in the heart of Mexico's prolific silver belt – one of the best leveraged play to silver prices.



Experience proven management with equity stake in company and combined 100 plus years of mining experience tech/finances. Over 11 million oz silver produced & sold. **Area Play** - mining friendly district, 210km 100% owned, no royalties. Home to large projects and documented 500+ years of mining.

Production Centres and Mines

- LEGEND
- Producing Mine
 - Processing Plant
 - Dormant Mine
 - Epithermal Ag-Au vein deposit
 - Intermediate Stage Exploration Project
 - Volcanogenic base metal deposits
 - Advanced Stage Exploration Project
 - Skarn Ag-Cu deposits
 - City or Town



Plomosas Processing Plant

- 80TPD (Currently) capacity 150TPD
- Restart planning underway
- Resource expansion potential all around mill
- Surrounded by majors nad favorable geology



Plomosas – New 2023 February acquisition in Northern Mexico near Chihuahua

- One of the highest grade zinc mines globally at 13%+ head grade
- Mine life over 17+ years existing
- Proximity to infrastructure, labour, and services
- Surrounded by majors and CRD silver deposits – exploration upside

2022 HIGHLIGHTS

CASH ON HAND

15.3 Million Cash on hand at end of 2022.

EXPLORATION

Drills 19.8 Meters Of 257 G/T Silver And 12.97 Meters Of 487 G/T Silver at Veta Negra

started ESG initiatives.

DRILLING ONGOING

Over 20,000 meters drilled in 2022.

share price reached \$0.63

REVENUE REACHED \$17.7M

Mine level operation before depreciation at \$1.2 million.

11.5 MILLION OZ SILVER PRODUCED

Produced since 2006 and much more to come.

239.48g/t silver over 1.68m at La Luca Project

share price reached \$0.63



New open pit Veta Negra mine with over 20m intervals averaging over 180g/t Silver (ag)



Main Guadalupe 535TPD mill

Leveraged for upside of silver. IMPACTSilver tracks the silver market nicely. With precious metals at multi year lows - perfect entry point for investors. Every \$1 silver goes up is well leveraged for IPT as It goes straight to profits.

Exploration Upside

Successful exploration in 2022 on high grade gold and new silver ore sites. significant exploration news flow in 2022-2023.

Cash is king

With over \$24 million in cash, no debt, ability to survive downturns but generate leveraged upside.

Exploration Drilling 2023.

High grade silver exploration results in 2021 Impact Silver Drills 3.38 Meters Of 2,186 G/T Silver And 6.04 Meters Of 464 G/T Silver At Guadalupe Mine - Pachuqueno



Over 50,000+ meters drilled, logged historic and under IPT. Stored at one of many hacienda property

	Q1 2023	2022	2021	2020	Q4 2020	Q4 2019	2019
Tonnes processed	38,688	145,458	145,458	140,069	40,815	36,528	140,878
Throughput (tonnes/day)	430 (+7%)	399	399	383	444	397	386
Average grade (g/t Ag)	162 (0%)	159	159	172	166	182	173
Silver production (oz)	167,505 (+10%)	617,686	617,686	646,534	184,303	180,670	664,056
Lead production (tonnes)	67	250	250	240	68	78	275
Gold production (oz)	175	295	295	321	92	113	376
Silver sales (oz)	172,289 (+4%)	633,952	633,952	633,357	156,885	182,670	667,628
Lead sales (tonnes)	64	213	213	225	53	76	287
Gold sales (oz)	167	283	283	293	69	112	367
Revenue per tonne of ore processed (US\$)	\$125.96 (+7%)	\$119.04	\$119.04	\$116.47	\$131.87	\$105.47	\$92.82
Direct costs per tonne of ore processed (US\$)	\$111.79 (+24%)	\$86.44	\$86.44	\$80.82	\$92.21	\$82.60	\$82.55
Mine-level EBITDA (C\$M)	\$0.63	\$5.70	\$5.70	\$2.70	\$1.46	\$0.87	\$1.37

STOCK INFORMATION

(as July 26, 2023)

TSX.V: IPT ISLVF:US

FRANKFURT: IKL

Shares O/S: 190 M

Share Price: \$0.32

Fully Diluted O/S: 223 M

Market Cap \$58 M

52wk Range: \$0.22 – 0.44

Cash: \$26 Million

Debt: Nil

Auditors: Davidson & Co LLP

Regulatory Filings: SEDAR(www.sedar.com) Transfer Agent:

Computershare Investor Services

CONTACT INFORMATION

Corporate Office

543 Granville Street Suite 303
Vancouver, BC, Canada V6C 1X8

Investor Inquiries

Jerry Huang MBA CFO/Investor Relations
Tel: +1-664-7707 / 778-887-6489
inquiries@impactsilver.com

Management

Frederick W. Davidson CA President, CEO, Director
George Gorzynski, P.Eng. VP Exploration, Director
Jerry Huang, MBA CFO | Investor Relations

George Gorzynski, P.Eng., a Qualified Person under NI43-101, approved the technical information on this factsheet