



IMPACT SILVER CORP

Celebrating 12 Years of Exploration and Production in the heart of Mexico's prolific silver belt.



**Mines in Production**

- San Ramon Deeps Silver Mine
- Cuchara Silver Mine
- Mirasol Silver Mine

**INVESTMENT HIGHLIGHTS**

**Cashflow** - production from mine sites around an expanding 500 TPD mill with production history since 2006.

**Experience** - proven management with equity stake in Company and combined 100 plus years of mining experience. Technical expertise from geologists and engineers.

**Area Play** - mining friendly district of Estado de Mexico, home of large projects. IPT owns 100% land

**Processing Plants**

- Guadalupe Production Centre (550 tonnes per day operating)
- Capire Pilot Processing Plant (200 tonnes per day on standby)

**MEXICAN EPITHERMAL VEIN BELT**



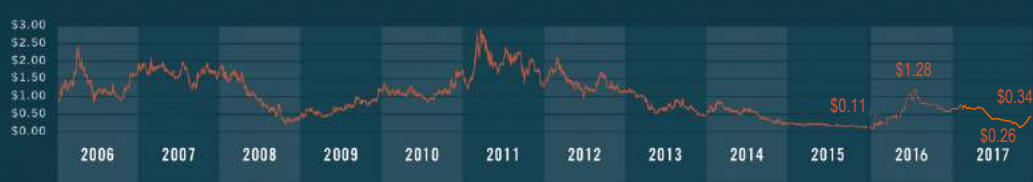
**PRODUCTION CENTRES AND MINES**



## SILVER PRICE



## IMPACT SILVER SHARE PRICE



**Leveraged for upside of silver.** IMPACT Silver tracks the silver market nicely. With precious metals at multi year lows - perfect entry point for investors.

If silver goes to \$30, IPT can generate significant more upside for investors.

**Exploration Upside**  
With over 350km of land and limited exploration, 2018 marks first year of an expanded drilling campaign - news to come!

**Cash is king** Limited downside with both operation cashflow and over \$6M in the bank. No debt or hedging.

**Exploration Drilling 2018**  
Sampling at new targets Santa Teresa 114g/t in January 2018 near Carlos Pecheco area last drilled in 2008 with intervals of 19.6 g/t over 2.9 and 49.7 g/t over 1.0m.

(CDN \$Millions, except EPS)	YE 2017	YE 2016	YE 2015	YE 2014
Revenues	\$15.4	\$16.7	\$14.7	\$12.0
Operating expenses	\$14.9	\$12.9	\$12.6	\$12.0
Mine operating earnings (loss) <sup>1</sup>	(\$1.74)	\$3.70	\$2.1	(\$0.0)
EBITDA	\$(1.80)	\$0.7	\$0.4	(\$2.0)
Net earnings (loss)	(\$4.60)	(\$1.9)	(\$1.4)	(\$3.5)
Operating cash flow	\$0.20	\$3.3	\$2.4	(\$0.7)
Debt	Nil	Nil	Nil	Nil
Earnings (loss) per share – basic	(\$0.05)	(\$0.02)	(\$0.02)	(\$0.05)
Cash and cash equivalents	\$4.7	\$8.2	\$0.7	\$0.6
Working capital	\$5.7	\$10.4	\$2.9	\$3.8

## STOCK INFORMATION

(as at MAY 8, 2018)

TSX.V: IPT

FRANKFURT: IKL

Share Price: \$0.45

Shares Issued: 85.6M

Fully Diluted: 95.0M

Market Cap: \$38.5 M

52wk Range: \$0.255-0.88

Cash: \$4.7M

Debt: Nil

Auditors: PriceWaterhouseCooper LLP Regulatory

Filings: SEDAR (www.sedar.com) Transfer Agent:

Computershare Investor Services

## CONTACT INFORMATION

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### Management

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George Gorzynski, P.Eng. VP Exploration, Director  
Jerry Huang, MBA CFO

George Gorzynski, P.Eng., a Qualified Person under NI43-101, approved the technical information on this factsheet