



IMPACT SILVER CORP

Celebrating 15 Years of Exploration and Production in the heart of Mexico's prolific silver belt.



Mines in Production

- San Ramon Deeps Silver Mine
- Cuchara Silver Mine
- Mirasol Silver Mine

INVESTMENT HIGHLIGHTS

Cashflow - production from mine sites around an expanding 500 TPD mill with production history since 2006.

Experience - proven management with equity stake in Company and combined 100 plus years of mining experience. Technical expertise from geologists and engineers.

Area Play - mining friendly district of Estado de Mexico, home of large projects. IPT owns 100% land

Processing Plants

- Guadalupe Production Centre (550 tonnes per day operating)
- Capire Pilot Processing Plant (200 tonnes per day on standby)

MEXICAN EPITHERMAL VEIN BELT



PRODUCTION CENTRES AND MINES



SILVER PRICE



IMPACT SILVER SHARE PRICE



Leveraged for upside of silver. IMPACT Silver tracks the silver market nicely. With precious metals at multi year lows - perfect entry point for investors.

If silver goes to \$30, IPT can generate significant more upside for investors.

Exploration Upside
With over 350km of land and limited exploration, 2018 marks first year of an expanded drilling campaign - news to come!

Cash is king Limited downside with both operation cashflow and over \$6M in the bank. No debt or hedging.

Exploration Drilling 2018

Sampling at new targets Santa Teresa 114g/t in January 2018 near Carlos Pecheco area last drilled in 2008 with intervals of 19.6 g/t over 2.9 and 49.7 g/t over 1.0m.

(CDN \$Millions, except EPS)	Q1 2020	2019 YE	2019 Q4 quarter	2018	2017	2016
Revenues	\$3.4	\$13.3	\$4.03	\$13.1	\$15.4	\$16.7
Operating expenses	\$3.1	\$13.5	\$3.16	\$14.7	\$14.9	\$12.9
Adjusted Mine operating earnings (loss) ¹ Before Amortization and Depletion	\$0.3M	\$1.30M (\$0.18)	(\$0.29)	(\$3.54)	(\$1.74)	\$3.70
EBITDA	\$0.5M	(\$1.57)	(\$2.75) \$1.20 improve	(\$1.43)	(\$1.80)	\$0.7
Net earnings (loss)	(\$0.09)	(\$4.9)	(\$3.93)	(\$5.07)	(\$4.6)	(\$1.9)
Operating cash flow	\$0.65	(\$0.30)	(\$1.01)	(\$2.30)	\$0.2	\$3.3
Debt	Nil	Nil	Nil	Nil	Nil	Nil
Earnings (loss) per share – basic	0.00	0.00	(\$0.04)	(\$0.06)	(\$0.05)	(\$0.02)
Cash and cash equivalents	\$3.9	\$3.8	\$4.4	\$1.2	\$4.7	\$8.2
Working capital	\$3.8	\$3.6	\$3.6	\$0.3	\$5.7	\$10.4

STOCK INFORMATION

(as at MAY 8, 2018)

TSX.V: IPT

FRANKFURT: IKL

Share Price: \$1.05

Shares Issued: 115M

Fully Diluted: 136 M

Market Cap: \$105 M

52wk Range: \$0.255-1.26

Cash: \$5.5M

Debt: Nil

Auditors: Davidson & Co

Filings: SEDAR (www.sedar.com) Transfer Agent:

Computershare Investor Services

CONTACT INFORMATION

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Management

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George Gorzynski, P.Eng., a Qualified Person under NI43-101, approved the technical information on this factsheet