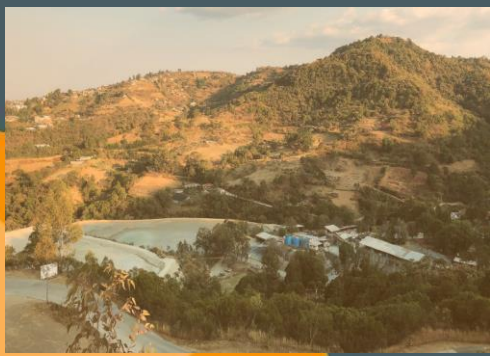




IMPACT SILVER CORP



Celebrating 15th Years of Exploration and Production in the heart of Mexico's prolific silver belt.

**INVESTMENT HIGHLIGHTS**

**Cashflow** - production from mine sites around an expanding 530 TPD mill with production history since 2006.

**Experience** - proven management with equity stake in Company and combined 100 plus years of mining experience tech/finances. Over 11 million oz silver produced & sold.

**Area Play** - mining friendly district, 210km 100% owned, no royalties. Home to large projects and documented 500+ years of production.

**Processing Plants**

- **Guadalupe Production Centre** (535 tonnes per day operating)
- **Capire Pilot Processing Plant** (200 tonnes per day on standby)

Mexico City  
 IMPACT Silver

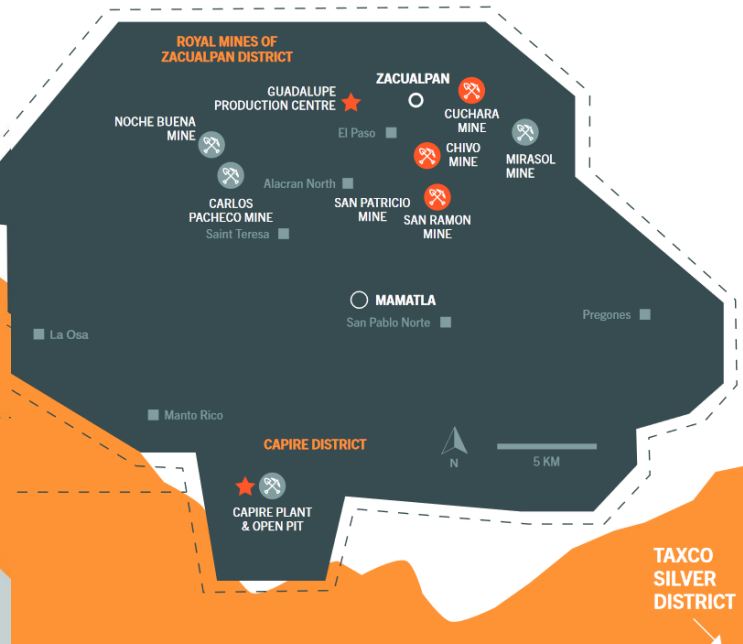
**Mines in Production**

- San Ramon Deeps Silver Mine
- Cuchara Silver Mine
- Mirasol Silver Mine

**Production Centres and Mines**

LEGEND	
	Producing Mine
	Dormant Mine
	Intermediate Stage Exploration Project
	Advanced Stage Exploration Project
	City or Town
	Processing Plant
	Epithermal Ag-Au vein deposit
	Volcanogenic base metal deposits
	Skarn Ag-Cu deposits

MEXICO



# Royal Mines of Zacualpan: 500+ Years of Production

**1400 to 1520**

Indigenous peoples mined silver on the property and built temples in the current location of Zacualpan town.

**1521**

Cortes conquered Mexico. The Conquistadores mined gold and silver on the property, leaving many historical mine workings.

**1531**

Spanish Crown gives 'Royal Mines' title to Zacualpan, the first mining district in the Americas to designated.

**5,000+**

Historical mine workings on the property (catalogued to date).

**50+**

Historical mills (haciendas) catalogued to date, some centuries old.

Ongoing production at Guadalupe mill - over

**11M Oz**

produced since 2006.

San Ramon Deepes #2 drilled

**354 g/t**

silver over 4.97m on new extension of mine zone.

One of the purest silver producers with

**95%**

of revenues from silver.

Guadalupe Mine exploration drilled very high grades including

**1,263 g/t**

silver over 2.61m.

Closed oversubscribed

**\$9.5M**

In July 2020

Santa Teresa surface rock sampling assayed

**6.5 g/t**

gold across 1.66m along length of 50m.

## Leveraged for upside of silver.

IMPACT Silver tracks the silver market nicely. With precious metals at multi year lows - perfect entry point for investors.

Every \$1 silver goes up is well leveraged for IPT as It goes straight to profits.

## Exploration Upside

Successful exploration in 2020 on high grade gold and new silver ore sites. significant exploration news flow in 2021.

## Cash is king

With over \$22 million in cash, no debt, ability to survive downturns but generate leveraged upside.

## Exploration Drilling 2020

Gold exploration 2020 at Chapanial - 97.5 g/t Au and 97.9 g/t Ag over a true width of 0.8 m. & 18.25 g/t Au and 75.4 g/t Ag over a true width of 0.2 m. 2021 Exploration coming.



Over 50,000+ meters drilled and logged historic and under IPT. Stored at one of many hacienda on property

	Q22021	2020	Q4 2020	Q4 2019	2019	2018	2017
Tonnes processed	37,833	140,069	40,815	36,528	140,878	173,217	194,266
Throughput (tonnes/day)	416	383	444	397	386	475	532
Average grade (g/t Ag)	147	172	166	182	173	159	172
Silver production (oz)	150,331	646,534	184,303	180,670	664,056	743,950	907,848
Lead production (tonnes)	69	240	68	78	275	329	481
Gold production (oz)	76	321	92	113	376	469	540
Silver sales (oz)	140,513	633,357	156,885	182,670	667,628	733,267	907,848
Lead sales (tonnes)	69	225	53	76	287	344	481
Gold sales (oz)	89	293	69	112	367	489	540
Revenue per tonne of ore processed (US\$)	\$119.69	\$116.47	\$131.87	\$105.47	\$92.82	\$74.88	\$79.62
Direct costs per tonne of ore processed (US\$)	\$81.51	\$80.82	\$92.21	\$82.60	\$82.55	\$83.63	\$76.49
Mine-level EBITDA (C\$M)	\$1.30	\$2.70	\$1.46	\$0.87	\$1.37	-\$1.68	\$0.47



Main Guadalupe 535TPD mill



New open pit Veta Negra mine with over 20m intervals averaging over 180g/t Silver (ag)

## STOCK INFORMATION

(as at Aug 20, 2021)

TSX.V: IPT

FRANKFURT: IKL

Share Price: \$0.45

Shares O/S: 126M

Fully Diluted O/S: 161M

Market Cap **65 M**

52wk Range: **\$0.22 – 1.25**

Cash: **\$22 Million**

Debt: Nil

Auditors: Davidson & Co LLP

Regulatory Filings: SEDAR(www.sedar.com)

Transfer Agent: Computershare Investor Services

## CONTACT INFORMATION

### Corporate Office

543 Granville Street Suite 709  
Vancouver, BC, Canada V6C1X8

### Investor Inquiries

Jerry Huang MBA CFO/Investor Relations  
Tel: +1-664-7707 / 778-887-6489  
[inquiries@IMPACTSilver.com](mailto:inquiries@IMPACTSilver.com)  
[www.IMPACTSilver.com](http://www.IMPACTSilver.com)

### Management

Frederick W. Davidson CA President, CEO, Director  
George Gorzynski, P.Eng. VP Exploration, Director  
Jerry Huang, MBA CFO | Investor Relations

George Gorzynski, P.Eng., a Qualified Person under NI43-101, approved the technical information on this factsheet